Privacy Notice
Effective Date: 01-27-2026

Radiant Wealth Advisory, LLC (“the Firm”) is committed to protecting the confidentiality and security of clients’ nonpublic personal information (“NPI”). This Privacy notice describes how the Firm collects, uses, safeguards, and discloses client information in accordance with applicable federal and state privacy laws, including Regulation S-P.

Information We Collect

The Firm collects nonpublic personal information that is necessary to provide investment advisory services. This information may include, but is not limited to:

- Information provided by clients on applications, advisory agreements, questionnaires, and related forms
- Financial information, including assets, income, net worth, investment objectives, and risk tolerance
- Transactional information related to advisory accounts
- Information received from custodians and other service providers in connection with providing advisory services

Information We Disclose

The Firm does not sell client information and does not disclose nonpublic personal information to unaffiliated third parties for marketing purposes.

The Firm may disclose nonpublic personal information only as permitted or required by law, including:

- To custodians (such as Altruist Financial LLC) for account administration and reporting
- To service providers that assist the Firm in delivering advisory services (such as compliance, technology, reporting, or communication providers)
- To regulatory authorities or law enforcement agencies as required by law

All service providers are required to maintain the confidentiality of client information and use it only for authorized purposes.

Because the Firm does not share information for marketing purposes, clients are not offered an opt-out under Regulation S-P.

Information Safeguards

The Firm maintains physical, electronic, and procedural safeguards designed to protect client information from unauthorized access, use, or disclosure.

These safeguards are designed to comply with Regulation S-P and are reviewed periodically as part of the Firm’s compliance program.

These safeguards include:

- Secure systems and password protections
- Multi-factor authentication where available
- Restricted access to client information based on business need
- Ongoing monitoring of data security practices

Additional details regarding the Firm's information security practices are outlined in the Firm's Cybersecurity & Information Security notice.

Former Clients

The Firm does not disclose nonpublic personal information about former clients except as permitted or required by law.

Delivery of Privacy Notice

The Firm provides this Privacy notice to clients at the start of the advisory relationship and annually thereafter, or as otherwise required by applicable law.

This Privacy notice is also available upon request at any time.

Changes to This notice

The Firm may amend this Privacy notice from time to time. Clients will be notified of any material changes as required by applicable regulations.

Contact Information

If you have questions about this Privacy notice or the Firm's privacy practices, please contact:

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